

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
Industria REIT, which comprises:	
Industria Trust No. 1	ARSN 125 862 875
Industria Trust No. 2	ARSN 125 862 491
Industria Trust No. 3	ARSN 166 150 938
Industria Trust No. 4	ARSN 166 163 186
Industria Company No. 1 Ltd	ACN 010 794 957

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market buy back
2	Date Appendix 3C was given to ASX	27 March 2015
	Updated by Appendix 3D given to ASX	29 April 2015

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

		Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	1,834,893	18,704
4	Total consideration paid or payable for the shares/units	\$3,527,095.67	\$34,957.78

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

Before previous day	Previous day
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5	If buy-back is an on-market buy-back	<p>highest price paid: \$1.97</p> <p>lowest price paid: \$1.81</p>	<p>highest price paid: \$1.8750</p> <p>lowest price paid: \$1.8625</p> <p>highest price allowed under rule 7.33: \$1.9525</p>
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Participation by directors

6 Deleted 30/9/2001.

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How many shares/units may still be bought back?

7	If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back	<p>The entity will undertake an on market buy-back of up to 6,250,000 stapled securities (which equates to approximately 5% of stapled securities on issue).</p> <p>Units remaining: 4,396,403</p>
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Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust’s constitution, relevant to this buy-back.

2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



2 September 2015

Sign here: Date:
 (Director/Company secretary)

Print name: John Freemantle

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+ See chapter 19 for defined terms.